## Language Learning Strategies in Independent Settings

#### SECOND LANGUAGE ACQUISITION

Series Editor: Professor David Singleton, Trinity College, Dublin, Ireland

This series brings together titles dealing with a variety of aspects of language acquisition and processing in situations where a language or languages other than the native language is involved. Second language is thus interpreted in its broadest possible sense. The volumes included in the series all offer in their different ways, on the one hand, exposition and discussion of empirical findings and, on the other, some degree of theoretical reflection. In this latter connection, no particular theoretical stance is privileged in the series; nor is any relevant perspective – sociolinguistic, psycholinguistic, neurolinguistic, etc. – deemed out of place. The intended readership of the series includes final-year undergraduates working on second language acquisition projects, postgraduate students involved in second language acquisition research, and researchers and teachers in general whose interests include a second language acquisition component.

#### Other Books in the Series

Language Learners in Study Abroad Contexts

Margaret A. DuFon and Éton Churchill (eds)

Age and the Rate of Foreign Language Learning

Carmen Muñoz (ed.)

Investigating Tasks in Formal Language Learning

María del Pilar García Mayo (ed.)

Input for Instructed L2 Learners: The Relevance of Relevance

Anna Nizegorodcew

Cross-linguistic Similarity in Foreign Language Learning

Håkan Ringbom

Second Language Lexical Processes

Zsolt Lengyel and Judit Navracsics (eds)

Third or Additional Language Acquisition

Gessica De Angelis

**Understanding Second Language Process** 

ZhaoHong Han (ed.)

Japan's Built-in Lexicon of English-based Loanwords

Frank E. Daulton

Vocabulary Learning Strategies and Foreign Language Acquisition

Višnja Pavičić Takač

Foreign Language Input: Initial Processing

Rebekah Rast

Morphosyntactic Issues in Second Language Acquisition

Danuta Gabryś-Barker (ed)

Investigating Pragmatics in Foreign Language Learning, Teaching and Testing Eva Alcón Soler and Alicia Martínez-Flor (eds)

Language Learners with Special Needs: An International Perspective Judit Kormos and Edit H. Kontra (eds)

Socializing Identities through Speech Style: Learners of Japanese as a Foreign Language

Haruko Minegishi Cook

For more details of these or any other of our publications, please contact: Multilingual Matters, St Nicholas House, 31-34 High Street, Bristol, BS1 2AW, England http://www.multilingual-matters.com

### **SECOND LANGUAGE ACQUISITION 33**

Series Editor: David Singleton, Trinity College, Dublin, Ireland

# Language Learning Strategies in Independent Settings

Edited by Stella Hurd and Tim Lewis

**MULTILINGUAL MATTERS**Bristol • Buffalo • Toronto

Library of Congress Cataloging in Publication Data

Language Learning Strategies in Independent Settings / Edited by Stella Hurd and Tim Lewis. 1st ed.

Second Language Acquisition: 33

Includes bibliographical references and index.

1. Language and languages–Study and teaching. 2. Independent study.

3. Second language acquisition. I. Hurd, Stella. II. Lewis, Tim

P53.445.L36 2008

418.0071-dc22

2008012751

#### **British Library Cataloguing in Publication Data**

A catalogue entry for this book is available from the British Library.

ISBN-13: 978-1-84769-098-2 (hbk) ISBN-13: 978-1-84769-097-5 (pbk)

#### **Multilingual Matters**

*UK*: St Nicholas House, 31-34 High Street, Bristol, BS1 2AW. *USA*: UTP, 2250 Military Road, Tonawanda, NY 14150, USA. *Canada*: UTP, 5201 Dufferin Street, North York, Ontario M3H 5T8, Canada.

Copyright © 2008 Stella Hurd, Tim Lewis and the authors of individual chapters.

All rights reserved. No part of this work may be reproduced in any form or by any means without permission in writing from the publisher.

The policy of Multilingual Matters/Channel View Publications is to use papers that are natural, renewable and recyclable products, made from wood grown in sustainable forests. In the manufacturing process of our books, and to further support our policy, preference is given to printers that have FSC and PEFC Chain of Custody certification. The FSC and/or PEFC logos will appear on those books where full certification has been granted to the printer concerned.

Typeset by Techset Composition Ltd. Printed and bound in Great Britain by the Cromwell Press Ltd.

### **Contents**

	e Contributorsvii roductionxii
шш	ioduction
Par	t 1: Language Learning Strategies: Theory, Research and Practice
1	Language Learning Strategies in Independent Language Learning: An Overview  Cynthia White
2	Individual Variation and Language Learning Strategies  Phil Benson and Xuesong Gao
3	Hero With a Thousand Faces: Learner Autonomy, Learning Strategies and Learning Tactics in Independent Language Learning Rebecca L. Oxford
Par	t 2: Strategies for Skills Development in Independent  Language Learning
4	Independent Second Language Reading as an Interdependent Process  Carolyn Gascoigne
5	Learning Strategies for Listening Comprehension  Larry Vandergrift
6	Second Language Composition in Independent Settings: Supporting the Writing Process with Cognitive Strategies Melanie Bloom
7	Speaking Strategies for Independent Learning: A Focus on Pragmatic Performance  Andrew D. Cohen
8	Bringing the Learner Back Into the Process: Identifying Learner Strategies for Grammatical Development in Independent Language Learning Elspeth Broady and Nick Dwyer

9	Deliberate and Incidental: Vocabulary Learning Strategies in Independent Second Language Learning  John Klapper
10	Strategies for Acquiring Intercultural Competence Inma Álvarez, Tita Beaven and Cecilia Garrido
	t 3: Strategies for Learner Self-Management Learning Logs and Strategy Development for Distance and Other Independent Language Learners
	Linda Murphy
12	Affect and Strategy Use in Independent Language Learning Stella Hurd
13	Collaborative Language Learning Strategies in an Email Tandem Exchange  Ursula Stickler and Tim Lewis
14	Self-correction Strategies in Distance Language Learning  Mike Truman
15	Strategies for Online Learning Environments  Mirjam Hauck and Regine Hampel
16	Integrating Strategy Instruction into Learning Materials  Linda Murphy
Ind	ex

### The Contributors

**Inma Álvarez** is a Lecturer in Spanish in the Department of Languages at The Open University, UK. She has researched and published on the incorporation of the intercultural dimension in the modern languages curriculum. In particular she has investigated the role of translation skills, web-based activities, reading literature and the new training needs for teachers and learners that come with the development of intercultural skills.

**Tita Beaven** is a Lecturer in Spanish at the Open University. She has extensive experience of writing distance educational materials. Her research interests include the development of intercultural competence, and the teaching of Spanish as a world language.

Phil Benson is a Professor in the English Department at the Hong Kong Institute of Education. He has published widely on the subject of autonomy, including the book *Teaching and researching autonomy in language learning* (Pearson, 2001). His current research interests include language learning histories, and he is co-editor of the recent collection *Learners' Stories: Difference and Diversity in Language Learning* (Cambridge University Press, 2005).

**Melanie Bloom** is an Assistant Professor of Spanish at the University of Nebraska at Omaha. In addition, she serves as the Graduate Programme Chair for the Master of Arts in Language Teaching programme. Her research interests include teacher-research, second language writing, curriculum development, language teaching methodology and service-learning in language education.

Elspeth Broady studied French and Linguistics and then worked at universities in the UK and in Belgium, teaching English, French and Second Language Acquisition. She became Head of the School of Language, Literature and Communication at the University of Brighton in 2003. Elspeth has published textbooks for independent learners and has worked with several Open University French course teams. She has also published work on learner autonomy. Her current interests lie in the development of learners' grammatical concepts.

**Andrew D. Cohen** (Professor, Second Language Studies, University of Minnesota) has published on language learner strategies, pragmatics, language testing, bilingual and immersion education, and research methods. Recent efforts include *Language Learner Strategies: 30 Years of Research and Practice* (co-edited with Ernesto Macaro, Oxford University Press, 2007) and an online course on assessing language ability in adults in the ELT Advantage series (a joint venture between Heinle/Cengage Learning and TESOL).

**Nick Dwyer** is a Senior Lecturer in English Language Learning and Teaching at the University of Brighton. His current teaching includes training ELT professionals on Diploma and MA programmes, particularly in the area of SLA. He has conducted research into the use of chatrooms in language teaching, and is currently developing an area of research interest involving cognitive linguistic perspectives on language acquisition.

**Cecilia Garrido** is Associate Dean and Senior Lecturer in Spanish in the Faculty of Education and Language Studies at the Open University. She has extensive experience in the teaching of Spanish as a foreign language. Her research and publications are mostly in the area of intercultural competence and the implications it has for curriculum design, materials development and teacher education.

**Carolyn Gascoigne** is a Kiewit Professor and Chair of the Department of Foreign Languages at the University of Nebraska at Omaha. Her research centres on second language reading and writing at the post-secondary level, and programme articulation. Her research has appeared in publications such as the *French Review*, *Foreign Language Annals* and *Hispania*.

**Xuesong (Andy) Gao** did his doctoral research on mainland Chinese students' language learning strategy use in Hong Kong at English Centre/ Faculty of Education, the University of Hong Kong. He has papers published or accepted in journals including *ELT Journal, System* and *Teaching and Teacher Education*. He joined the English Department, Hong Kong Institute of Education in January 2008.

**Regine Hampel** is a Senior Lecturer in Modern Languages at the Open University, UK. Her research explores theoretical and practical issues around the use of new technologies in language learning and teaching, focusing in particular on affordances of the new media, task design, tutor training, and learner interaction. She has written a number of articles and book chapters as well as a book, *Online Communication for Language Learning and Teaching* with Marie-Noëlle Lamy (Palgrave).

**Mirjam Hauck** is a Senior Lecturer and an Associate Head in the Department of Languages at the Open University, UK where she has been investigating virtual environments such as audio-graphic conferencing for

The Contributors ix

the learning of languages and cultures for almost a decade. She is currently carrying out research into two interrelated areas: the role of metacognitive strategies – learner self-management in particular – in online and face-to-face language learning contexts, and the interdependence of multimodal and intercultural competence in telecollaboration.

Stella Hurd is a Senior Lecturer in the Department of Languages at the Open University, UK, where she has worked since 1994, after many years of teaching languages in adult education. Her research interests include learner autonomy, learner difference, learning strategies, metacognition and affect in self-access and distance language learning. Publications include journal articles, edited books and book chapters on all these topics. She has also co-edited three books on adult language learning (1992, 2001 and 2005).

**John Klapper** is Professor of Foreign Language Pedagogy, Director of the Centre for Modern Languages and a member of the Department of German Studies, University of Birmingham, UK. He is a HEFCE National Teaching Fellow. His research interests include the development of foreign language proficiency, language teacher education, language teaching methodology, the teaching of grammar, immersion learning and 20th century German literature.

**Tim Lewis** is a Lecturer in French at the Open University, UK. He founded and was the first Director of the Modern Languages Teaching Centre of the University of Sheffield (1993–2001). His research interests are in learner and teacher autonomy, collaborative learning and online language learning. Tim has previously co-edited volumes on *Autonomous Language Learning in Tandem* (Academy, 2003) and *Technology and the Advanced Language Learner* (AFLS/CiLT<sup>1</sup>, 2000).

Linda Murphy is a Senior Lecturer in the Department of Languages at the Open University, UK, where she is a member of the regional academic staff based in Oxford. She has previously worked in teaching, teacher training and educational management in Adult and Further Education in the areas of adult learning, language learning and English as an Additional Language. Her current research focuses on the development of language learning and teaching strategies to support self-direction and learner autonomy in distance language learning.

**Rebecca L. Oxford** is Professor and Distinguished Scholar-Teacher at the University of Maryland. She is the author of books and articles on language learning strategies, motivation, cultural identity, and learning technologies. She served as series editor of an ESL/EFL program, *Tapestry*, published by Heinle/Thomson Learning and received a Lifetime Achievement Award, which states: 'Rebecca Oxford's research on learning strategies has changed the way the world teaches languages'.

**Ursula Stickler** is a Lecturer in German at the Open University, UK. Her research interests are in the areas of independent language learning, including technology enhanced language learning and Tandem learning. She is currently involved in projects researching interaction in online and face-to-face language tutorials and the use of VLE tools for language learning. She has published book chapters and articles in all the above areas.

**Mike Truman** has been a Lecturer in Spanish in the Department of Languages at the Open University in the UK since 1998. He has contributed to a number of publications on assessment and feedback in open and distance learning language learning, and has co-authored several course books for students of Spanish in higher education. His other research interests include translation and political discourse.

**Larry Vandergrift** is Professor at the University of Ottawa, Canada. His research on L2 listening has been published widely in applied linguistics journals. He is a co-editor of the *Canadian Modern Language Review* and Director of the Centre canadien des études et de recherche en bilinguisme et aménagement linguistique (CCERBAL), the research centre at the University's Institute of Official Languages and Bilingualism.

Cynthia White is Professor in the School of Language Studies, Massey University, New Zealand. She has research interests in language learning strategies, distance and online language learning, metacognition and teacher cognition. In 2004 Cynthia received the International TESOL Virginia French Allen Award for Scholarship and Service. In 2003 her book Language Learning in Distance Education was published by Cambridge University, and a co-edited book entitled Languages and Distance Education: Evolution and Change appeared with Multilingual Matters in 2005.

### **Email addresses**

adcohen@umn.edu
b.c.garrido@open.ac.uk
C.J.White@massey.ac.nz
cgascoigne@mail.unomaha.edu
elspeth\_broady@msn.com
i.alvarez@open.ac.uk
j.m.klapper@bham.ac.uk
l.m.murphy@open.ac.uk
lvdgrift@uottawa.ca
m.c.beaven@open.ac.uk
m.hauck@open.ac.uk
m.s.hurd@open.ac.uk
m.truman@open.ac.uk

The Contributors xi

melaniebloom@mail.unomaha.edu n.dwyer@brighton.ac.uk pbenson@ied.edu.hk r.hampel@open.ac.uk rebecca\_oxford@yahoo.com t.w.lewis@open.ac.uk u.stickler@open.ac.uk xsgao@ied.edu.hk

### Note

1. The Centre for Language Teaching and Research (CILT) changed its name to The National Centre for Languages (CiLT) in 2003. For ease of reference, the current name is used throughout.

### Introduction

Language learning strategies have long been the subject of research. However, the majority of studies and overviews have been based on class-room contexts, and less attention has been paid to strategies appropriate for independent language learning settings, where for all, most or some of the time the teacher is physically absent. These settings include all those that require students to take a degree of responsibility for their learning, and cover self-access, self-directed, resource-based and distance learning environments. The acknowledged link between strategic competence in language learning, learner autonomy and successful outcomes is a powerful argument for bringing together state-of-the-art research into the theory and practice of language learning strategies in learning environments that do not rely on the physical presence of a teacher.

This volume of collected papers covers language learning strategies from a variety of standpoints in an international context. Its contributors are researchers and practitioners from the UK, the United States, Hong Kong, New Zealand and Canada, all of whom have written extensively in the field. Two of them (Andrew Cohen and Cynthia White) were keynote speakers at the 'Independent Language Learning: New Research Directions' conference hosted by the Open University, UK in December 2003. Others have been invited to contribute on the basis of their previously published work. A number of chapters are written by members of the Department of Languages at the Open University, who have considerable experience of the theory and practice of distance language learning. Their inputs are equally applicable to other independent settings.

The book is divided into three sections: Part 1 sets out the theoretical context in terms of the setting, the impact of individual difference on strategy choice and use, and the links between strategies and autonomy. Part 2 concentrates on strategies involving cognitive and metacognitive development in relation to the four language skills, grammar, vocabulary and intercultural learning. Metacognitive and affective strategies for self-management in independent learning contexts are the focus of Part 3, and these include learning logs, self-correction, collaborative and online strategies. The final chapter of the book examines ways of integrating strategies into independent learning.

*Introduction* xiii

### Language Learning Strategies: Theory, Research and Practice

In Chapter 1, Cynthia White gives a comprehensive overview of the field of language learning strategies in independent learning. She starts with three dimensions of independent language learning (ILL) – context, philosophy and attributes – and explores the ways in which all of these contribute to a wider understanding of the concept and, in the case of learner attributes, relate to learning strategies, learner autonomy and learner support. Her learner-context interface theory provides a framework for understanding ILL from a learner perspective in which learners draw on their metacognitive knowledge of self, task and strategy use in order to develop 'a meaningful interface with the learning environment' as autonomous agents in their own learning. White's discussion of selected landmark studies within the field of ILL focuses on two broad areas: first, the strategies learners use to respond to their particular learning contexts, and second, strategy training to enhance learner independence. She concludes that, as the field of ILL continues to evolve and diversify, sustained research is needed into the ways in which learners engage with ILL contexts, both real and virtual.

Phil Benson and Xuesong Gao investigate the interaction between individual variation and language learning strategies in Chapter 2. In the absence of research into strategy use in structured as opposed to naturalistic independent settings, their stated aim is to 'clear the theoretical ground for further studies in this area'. From an individual differences perspective, they explore internal, external, task and contextual factors moving on to learner experience and agency. They postulate that patterns of strategy preference and use are acquired, socially constructed and context-sensitive, but highlight the difficulty of establishing a consensual view. Issues of personal and social identity are raised in their examination of studies using qualitative research methods to investigate strategy use from a sociocultural perspective, leading to a discussion of the role of agency, and the ways in which individual strategy use can change over time in response to different language learning settings. Referring to White's (1999) learner-context interface theory, they suggest that independent language learners need to act strategically to 'create' environments that suit their own individual needs and the specificities of the learning setting.

Rebecca Oxford explores in Chapter 3 the relationship between independent language learning, autonomy and learning strategies. Her 'hero with a thousand faces' is a visual metaphor for the learner in a 'massive globally scattered, independent L2 learning enterprise'. Oxford guides us first through the concept of multiple autonomies, including stage theories, autonomy as an element in a spiral, autonomy by degree, decision-making, and individual autonomy versus social autonomy. She then goes on to

discuss learning strategies and tactics (the use of specific strategies for particular tasks, problems and situations), focusing on strategies with particular relevance to independent language learning. Following an examination of learner development for autonomy through strategy instruction and learner reflection, Oxford moves on to a discussion of learning strategies to promote autonomous practice in six 'sample' independent learning settings, including self-access, online and distance. In conclusion, she calls for more mixed methods studies of variables likely to influence autonomy, with a stronger socio-cultural focus, and greater coordination to encourage comparability and ensure a more coherent approach.

### Strategies for Skills Development in Independent Language Learning

In Chapter 4, Carolyn Gascoigne discusses reading as an interdependent process. She explores first two well-known models of reading. The first of these is 'bottom-up' and text-driven. The second is 'top-down', focuses on the reader and can be understood in terms of 'schemata', the mental frameworks that organise our world and can explain underlying connections or relationships. She then focuses on interactive models which involve the reader engaging with the text, and therefore involve both bottom-up and top-down processes working interdependently, as readers autonomously negotiate and co-construct meanings. Gascoigne goes on to identify global, interactive and metacognitive reading strategies, tools and techniques that emphasise the reflective and creative aspects of the reading process and can thus enable learners to become successful readers in independent, including technologically-mediated, learning environments. She concludes that independent learners need to be guided in reading strategy development to help them manage this aspect of their learning.

Strategies for listening comprehension are the subject of Chapter 5. Here, Larry Vandergrift presents an overview of listening strategies and how independent learners can acquire them. He highlights the multidimensional nature of listening comprehension and the subsequent need to take control of listening through acquiring word recognition and segmentation skills, as well as metacognitive strategies specific to L2 listening which enable learners to interpret what they hear. He focuses in particular on the development of metacognitive awareness about listening processes and its link with reflection, motivation and learner autonomy. The learning cycle he presents guides learners through the planning, predicting, monitoring, verification and reflection stages needed to acquire good listening skills and knowledge of the metacognitive processes related to them, as skilled autonomous learners.

In Chapter 6 Melanie Bloom discusses cognitive strategies to support the writing process. She makes a strong case for writing strategies to have a

Introduction xv

more central place in ILL than they are currently afforded in conventional contexts. Bloom looks first at the theory of second language writing, before exploring ways in which cognitive strategies used in conventional learning settings could be adapted for independent contexts. She categorises these under pre-writing (e.g. resourcing, analysing, elaborating and grouping), writing (e.g. rereading, substitution and strategic use of the L1), and revising between drafts (e.g. guided proofreading, resourcing and recombining). Bloom concludes that the interrelated characteristics of L2 writing – communicative, cultural, social and linguistic – call for a range of cognitive strategies, and that independent language learners need, in addition, to develop metacognitive knowledge and strategies such as self-evaluation and planning to give them more control over their learning.

Andrew Cohen presents an original approach in Chapter 7 to the development of speaking strategies through the use of pragmatics in virtual environments. He demonstrates how speech acts are dependent on the socio-cultural situation in which they are being performed. Cohen emphasises the need to support learners in developing the strategies needed for learning and performing speech acts in different cultural settings and the ability to monitor and evaluate pragmatic performance (metapragmatic strategies). His innovative project *Dancing with words* takes us into Second Life where students can communicate in an online virtual world via avatars, and through taking part in role-plays, develop strategies to improve their speaking skills in given socio-cultural contexts. Cohen concludes with a focus on the key role of language learning strategies in enhancing pragmatic performance and the benefits of different technologies for pragmatic and cultural instruction in independent language learning contexts.

Elspeth Broady and Nick Dwyer 'bring the learner back into the process' in Chapter 8 in their discussion of strategies for grammatical development in independent learning. Their overview of the research relevant to grammatical development takes us from the 'good language learner' equipped with cognitive grammar-focused strategies, to the metacognitively aware learner who is, in addition, able to plan, orchestrate and monitor his or her strategy use. Broady and Dwyer suggest that there is an important role for metacognitive awareness in the area of grammar, particularly for independent learners who need to adopt meaning-focused strategies which 'overcome the limitations of decontextualised grammatical practice', while at the same time making choices about when and how to focus on grammatical form. They conclude with an outline of the context for future research which will mark a renewed focus on learners' own interventions in this highly complex area.

Strategies for vocabulary acquisition are the topic of Chapter 9. In this chapter, John Klapper reviews current research into vocabulary learning strategies (VLS) and evaluates its relevance for independent language